

ALLOUD REALTY PRIVATE LIMITED

CIN: U68100PN2023PTC222310

Registered Office: S.No. 36/1/1, Office No., 802, 8th Floor, Chordia Group, Baner, Pune 411045

E-mail: cs@solitiare.in || Website – www.aloudrealty.com || Phone No. : 020-67166716

Date: 03.04.2026

Listing Compliances

BSE Limited,

Floor 25, P. J. Towers,

Dalal Street, Mumbai – 400001

Ref: **Scrip Code – 976740**

Subject: Outcome of the Board Meeting held on Friday, 3rd April, 2026.

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Friday, 03rd April, 2026, inter-alia, has considered and approved the following:

1. Fund Raising:

The Board has approved raising of funds by way of issuance of 4,000 Senior, Secured, Redeemable, Rated, Listed Non-Convertible Debentures (Tranche III) of face value of Rs. 1,00,000/- (Rupees One Lakh only) each, aggregating to Rs. 40,00,00,000/- (Rupees Forty Crores only), on a private placement basis through Electronic Book Provider Platform (EBP Platform) mandated by SEBI vide circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000073 and pursuant to the terms of the Debenture Trust Deed, the General Information Document and Key Information Document in relation to the issuance of such Debentures, to one or more eligible investor(s) including holders of the Initial Debentures and/or any of their affiliates or any funds managed by them ("Investors"). (details mentioned in Annexure I enclosed herewith).

The details / disclosures required regarding proposed allotment to be undertaken by the Company are placed in Annexure I.

The above information is also available on the website of the Company i.e. www.aloudrealty.com.

The meeting commenced at 10.45 a.m. and concluded at 11.15 a.m.

You are requested to take the same on your record.

Thanking you,
Yours faithfully,

For Aloud Realty Private Limited

Ashok Dhanraj Chordia
Director
DIN: 00569054



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Encl: a/a.

Place: Pune

Annexure I

Sr No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Senior, Secured, Redeemable, Listed, Rated, Non-Convertible Debentures (“NCD” or “Debentures”)
2.	Series/ Tranche	Tranche III
3.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement to Eligible Investors through EBP mechanism.
4.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,000 (Four Thousand) Tranche III Non-Convertible Debentures of the nominal value of INR 1,00,000 each, aggregating upto INR 40 crores
5.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
6.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched	Not Applicable
7.	In case of issuance of depository receipts (ADR/GDR) or FCCB the	Not Applicable

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	<p>listed entity shall disclose following additional details to the stock exchange(s):</p> <ol style="list-style-type: none">name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);change in terms of FCCBs, if any; <p>details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</p>	
8.	<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ol style="list-style-type: none">size of the issue;whether proposed to be listed? If yes, name of the stock exchange(s)tenure of the instrument - date of allotment and date of maturity;coupon/interest offered, schedule of payment of coupon/interest and principal;charge/security, if any, created over the assets;special right/interest/privileges attached to the instrument and changes thereof;	<ol style="list-style-type: none">Size of the issue: : 4,000 (<i>Four Thousand</i>) <i>Tranche III Debentures of the nominal value of INR 1,00,000 each, aggregating upto INR 40 crores;</i>whether proposed to be listed? If yes, name of the stock exchange(s): <i>wholesale debt market segment of BSE Limited;</i>Tenure: <i>48 months and 15 days from the date of allotment;</i>date of maturity: 30 April, 2030;coupon/interest offered, schedule of payment of coupon/interest and principal: <i>As per the General Information Document (GID) and Key Information Documents (KID);</i>

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	<p>vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</p> <p>viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p> <p>ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</p>	<p>vi. charge/security, if any, created over the assets: Yes, Charge has been created to secure the entire issue of INR 490 Crs.</p> <p>vii. special right/interest/ privileges attached to the instrument and changes thereof: <i>Not Applicable</i>;</p> <p>viii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal: <i>No delay</i>;</p> <p>ix. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any: No such letter or comments.</p>
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable